

<p align="center"> State of California Pooled Money Investment Account Market Valuation 4/30/2011 </p>

Carrying Cost Plus			
Description	Accrued Interest Purch.	Fair Value	Accrued Interest
United States Treasury:			
Bills	\$ 26,481,083,131.90	\$ 26,531,687,000.00	NA
Notes	\$ 6,602,055,143.83	\$ 6,649,851,500.00	\$ 15,210,975.00
Federal Agency:			
SBA	\$ 538,173,262.35	\$ 536,693,550.42	\$ 576,145.73
MBS-REMICs	\$ 489,774,730.43	\$ 530,042,925.46	\$ 2,321,491.45
Debentures	\$ 1,376,412,463.48	\$ 1,377,775,000.00	\$ 1,804,438.50
Debentures FR	\$ 200,000,000.00	\$ 200,000,000.00	\$ 105,350.00
Discount Notes	\$ 8,676,516,304.06	\$ 8,706,111,760.00	NA
GNMA	\$ 50,672.18	\$ 51,871.70	\$ 500.67
IBRD Deb FR	\$ 300,000,000.00	\$ 300,723,000.00	\$ 20,781.25
CDs and YCDs FR	\$ 800,000,000.00	\$ 800,000,000.00	\$ 505,670.83
Bank Notes	\$ 650,000,000.00	\$ 650,218,114.52	\$ 395,833.34
CDs and YCDs	\$ 7,434,998,392.74	\$ 7,435,987,063.65	\$ 3,162,159.69
Commercial Paper	\$ 7,876,052,734.71	\$ 7,878,571,065.30	NA
Corporate:			
Bonds FR	\$ -	\$ -	\$ -
Bonds	\$ -	\$ -	\$ -
Repurchase Agreements	\$ -	\$ -	\$ -
Reverse Repurchase	\$ -	\$ -	\$ -
Time Deposits	\$ 3,863,140,000.00	\$ 3,863,140,000.00	NA
AB 55 & GF Loans	\$ 4,741,837,017.22	\$ 4,741,837,017.22	NA
TOTAL	\$ 70,030,093,852.90	\$ 70,202,689,868.27	\$ 24,103,346.46

Fair Value Including Accrued Interest	\$	70,226,793,214.73
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Repurchase Agreements, Time Deposits, AB 55 & General Fund loans, and Reverse Repurchase agreements are carried at portfolio book value (carrying cost).